

BUREAU OF LABOR MARKET INFORMATION & STRATEGIC INITIATIVES



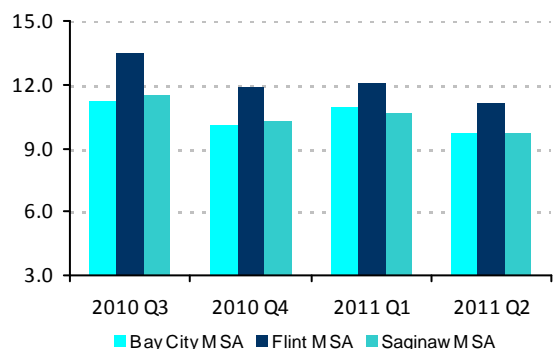
MID MICHIGAN – JUNE 2011

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REGIONAL JOBLESS RATES INCREASE IN JUNE

June jobless rates increased for all three metropolitan statistical areas (MSA) as the number of unemployed rose by roughly six percent in the region. However, even with the over-the-month increases, the second quarter jobless rates for each of the three metropolitan areas were still below the first quarter averages. **(Figure 1)**

Figure 1: Quarterly Jobless Rates



The Flint MSA recorded the largest jobless rate increase in the region, advancing by 0.7 percentage points to 11.6 percent. The rate increase in the Flint MSA was identical to the statewide gain, which also advanced by 0.7 percentage points to 11.0 percent in June. Lesser increases in jobless rates were posted by the Saginaw MSA (+0.4 percentage points) and the Bay City MSA (+0.3 percentage points). The Saginaw MSA registered a June jobless rate of 10.1 percent, while the Bay City MSA posted a slightly lower rate of 9.9 percent. Since June 2010, movements in the jobless rates were more substantial with all three metro areas posting a decline of roughly two percentage points.

Changes in the labor force and employment levels presented a mixed picture in the area. Both the Saginaw MSA and the Bay City MSA recorded increases in labor force and employment levels as job seekers continued to enter the labor market looking for seasonal employment. The Bay City MSA exhibited the largest over-the-month additions in total labor force (+2.5 percent) and employment (+2.1 percent). Advances in the Saginaw MSA were slightly lower, but still hovered around two percent. In contrast, total labor force and employment declined in the Flint MSA. Reductions were minor with the labor force edging down by 0.2 percent and total employment declining by 1.0 percent.

From June 2010 to June 2011, labor force and employment changes essentially followed the over-the-month trends. Over-the-year percentage increases in labor force and employment levels were similar in both the Bay City MSA and the Saginaw MSA. The Bay City MSA posted the largest over-the-year gains in the labor force (+1.7 percent) and employment (+3.8 percent) levels. However, in the Flint MSA, labor force (-3.3 percent) and employment (-0.9 percent) decreased over the year.

MINOR JOBLESS RATE INCREASES FOR THE MAJORITY OF THE LOCAL LABOR MARKETS IN JUNE

Jobless rates increased slightly for ten of the twelve local labor market areas (LMA) primarily due to the lack of available employment for seasonal job seekers. Rate increases were modest, ranging from 0.1 percentage points to 0.8 percentage points with a median advance of 0.4 percentage points. The Midland LMA showed the highest over-the-month increase, but continues to post the lowest jobless rate in the region at 8.6 percent. The Gladwin LMA exhibited the highest jobless rate in the region with 13.7 percent. Since June 2010, jobless rates have declined for all twelve local labor markets by a median of 2.1 percentage points, above the statewide over-the-year jobless rate reduction of 1.6 percentage points.

Eight local labor markets registered modest increases in the labor force during the month of June. The Roscommon LMA exhibited the largest labor force gain, advancing by 2.1 percent over the month. Compared to June 2010, labor force levels are lower for all twelve labor markets by a median of 2.5 percent.

Employment levels presented a mixed picture in the region, with total employment advancing for half of the regional labor markets. Increases were minor, ranging from 0.5 percent in the Sanilac LMA to 1.8 percent in the Roscommon LMA. Over the year, changes in total employment were also mixed; however, the majority of the fluctuations were marginal. Employment declines ranged from 0.1 percent to 1.4 percent, while increases ranged from 0.2 percent to 1.3 percent.

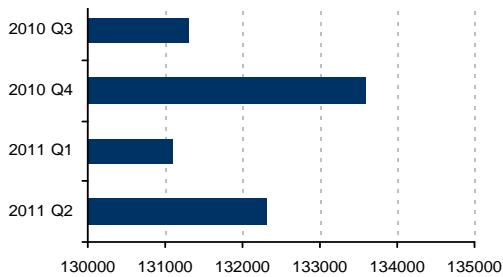
INDUSTRY JOB CHANGES MIXED AMONG THE REGION'S METRO AREAS

Nonfarm employment expanded in June for two of the three local metropolitan statistical areas. Overall job growth was exhibited in the Bay City MSA and Saginaw MSA due to solid gains within the service providing sector. The Flint MSA was one of four metro areas in the state that registered overall job declines in June. Average total payroll jobs for each metro area were higher in the second quarter of 2011 relative to the first quarter averages.

Payroll jobs increased in the **Bay City MSA** by 800 or 2.2 percent. Gains were concentrated solely in the service providing industries as the goods producing sector remained flat over the month. *Leisure and Hospitality* jobs have been steadily increasing since March and posted the largest growth (+400) in June. Jobs also edged up over the month in *Professional and Business Services* (+200), *Financial Activities* (+100), and *Other Services* (+100).

Since June 2010, payroll jobs increased by 1,200 or 3.3 percent. Notable job gains were displayed by *Manufacturing* (+400), *Leisure and Hospitality* (+400), and *Professional and Business Services* (+200).

Figure 3: Quarterly Total Nonfarm Employment, Flint MSA



June nonfarm employment contracted by 2,100 or 1.6 percent in the **Flint MSA** due to declines in multiple primary industries within the service providing sector. Significant job losses were recorded in *Trade, Transportation, and Utilities* (-800), *Educational and Health Services* (-800), and *Government* (-500). The goods producing sector advanced by 400 or 3.1 percent over the month as *Construction* and *Manufacturing* each added 200 jobs. This has been the fourth consecutive monthly job increase exhibited by the goods producing sector.

Between June 2010 and June 2011, nonfarm employment declined by 3,400 or 2.5 percent. Roughly two-thirds of the job losses were concentrated in *Trade, Transportation, and Utilities* (-1,300) and *Government* (-1,000). The *Professional and Business Services* (+300) was the only sector to add jobs over the year.

In the **Saginaw MSA**, nonfarm jobs advanced by 2,000 or 2.4 percent as several industries in both the goods producing and service providing sectors added jobs over the month. The largest gains were recorded in *Leisure and Hospitality* (+600) and *Trade, Transportation, and Utilities* (+400). Although, *Leisure and Hospitality* experienced a large advance in June, the 2011 second quarter employment average for the sector was comparable to previous years.

Over the year, nonfarm jobs rose by 2,800 or 3.3 percent. Job advances were widespread with the goods producing and service providing sectors each adding more than 1,000 jobs over the year. The largest over-the-year job gains were recorded in *Manufacturing* (+900), *Trade, Transportation, and Utilities* (+600), and *Professional and Business Services* (+500). The *Government* (-300) sector was the only sector to cut jobs over the year.

Figure 2: Quarterly Total Nonfarm Employment, Bay City MSA

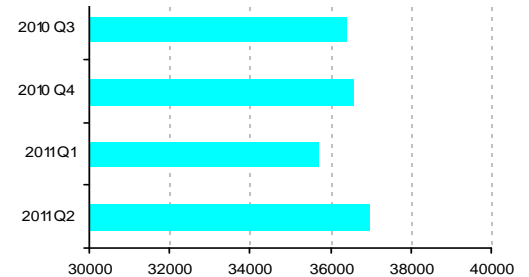


Figure 4: Quarterly Total Nonfarm Employment, Saginaw MSA

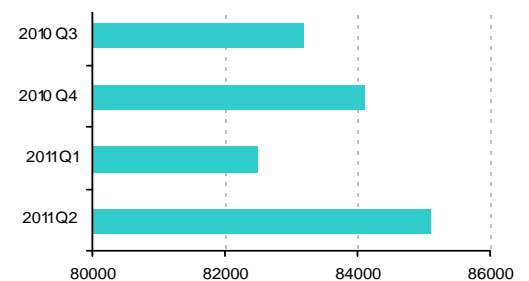


Table 1: Metropolitan Statistical Areas

	June-11*	May-11	Jun-10	Change/Month		Change/Year		
				#	%	#	%	
FLINT MSA (Genesee County)								
Labor Force	187,000	187,400	193,300	-400	-0.2%	-6,400	-3.3%	
Employment	165,300	167,000	166,800	-1,700	-1.0%	-1,500	-0.9%	
Unemployment	21,700	20,500	26,500	1,200	5.9%	-4,900	-18.3%	
Jobless Rate	11.6	10.9	13.7	0.7		-2.1		
SAGINAW MSA (Saginaw County)								
Labor Force	94,000	92,000	92,900	2,000	2.2%	1,000	1.1%	
Employment	84,500	83,100	81,700	1,400	1.7%	2,800	3.4%	
Unemployment	9,500	8,900	11,200	600	6.7%	-1,700	-15.4%	
Jobless Rate	10.1	9.7	12.1	0.4		-2.0		
BAY CITY MSA (Bay County)								
Labor Force	54,900	53,600	54,000	1,400	2.5%	900	1.7%	
Employment	49,500	48,400	47,700	1,000	2.1%	1,800	3.8%	
Unemployment	5,400	5,100	6,300	300	6.2%	-900	-14.1%	
Jobless Rate	9.9	9.6	11.7	0.3		-1.8		
MICHIGAN								
Labor Force	4,766,300	4,726,900	4,847,300	39,400	0.8%	-81,000	-1.7%	
Employment	4,242,000	4,240,900	4,234,100	1,100	0.0%	7,900	0.2%	
Unemployment	524,300	486,000	613,200	38,300	7.9%	-88,800	-14.5%	
Jobless Rate	11.0	10.3	12.6	0.7		-1.6		

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Table 2: Labor Market Areas

	June-11*	May-11	Jun-10	Change/Month		Change/Year		
				#	%	#	%	
HURON								
Labor Force	15,975	16,025	16,225	-50	-0.3%	-275	-1.6%	
Employment	14,375	14,425	14,175	-75	-0.4%	200	1.3%	
Unemployment	1,600	1,600	2,050	0	0.7%	-450	-22.0%	
Jobless Rate	10.0	9.9	12.7	0.1		-2.7		
LAPEER								
Labor Force	40,725	40,950	42,150	-225	-0.5%	-1425	-3.4%	
Employment	35,650	35,800	35,975	-150	-0.4%	-325	-0.9%	
Unemployment	5,075	5,150	6,175	-75	-1.4%	-1125	-18.1%	
Jobless Rate	12.4	12.5	14.7	-0.1		-2.3		
MIDLAND								
Labor Force	42,400	42,050	42,650	350	0.8%	-250	-0.6%	
Employment	38,750	38,750	38,475	0	0.0%	275	0.7%	
Unemployment	3,650	3,300	4,175	350	10.4%	-550	-12.9%	
Jobless Rate	8.6	7.8	9.8	0.8		-1.2		
SANILAC								
Labor Force	20,175	20,050	20,825	125	0.7%	-625	-3.1%	
Employment	17,825	17,725	17,825	75	0.5%	0	0.0%	
Unemployment	2,375	2,300	3,000	50	2.2%	-650	-21.3%	
Jobless Rate	11.7	11.5	14.4	0.2		-2.7		
SHIAWASSEE								
Labor Force	33,850	33,900	34,575	-50	-0.1%	-725	-2.1%	
Employment	30,150	30,400	30,150	-250	-0.8%	-25	-0.1%	
Unemployment	3,725	3,500	4,425	225	6.1%	-700	-15.9%	
Jobless Rate	11.0	10.3	12.8	0.7		-1.8		
TUSCOLA								
Labor Force	26,650	26,325	27,450	300	1.1%	-800	-2.9%	
Employment	23,525	23,350	23,625	175	0.7%	-75	-0.4%	
Unemployment	3,100	2,975	3,825	125	4.3%	-725	-18.7%	
Jobless Rate	11.7	11.3	13.9	0.4		-2.2		
By Place of Residence								
Not Seasonally Adjusted								
Rates Calculated with Unrounded Data								
* Preliminary								

Table 3: Labor Market Areas Continued

	June-11*	May-11	Jun-10	Change/Month		Change/Year	
				#	%	#	%
ARENAC							
Labor Force	7,525	7,425	7,700	100	1.3%	-175	-2.3%
Employment	6,600	6,525	6,575	75	1.2%	25	0.2%
Unemployment	925	925	1,125	25	1.7%	-200	-16.9%
Jobless Rate	12.4	12.4	14.6	0.0		-2.2	
CLARE							
Labor Force	12,400	12,425	12,850	0	0.0%	-425	-3.4%
Employment	10,775	10,850	10,875	-75	-0.8%	-100	-0.9%
Unemployment	1,650	1,575	1,975	75	4.9%	-325	-16.9%
Jobless Rate	13.2	12.6	15.4	0.6		-2.2	
GLADWIN							
Labor Force	10,125	10,075	10,400	25	0.3%	-300	-2.8%
Employment	8,725	8,775	8,775	-50	-0.4%	-50	-0.6%
Unemployment	1,375	1,300	1,625	75	5.4%	-250	-14.7%
Jobless Rate	13.7	13.0	15.6	0.7		-1.9	
IOSCO							
Labor Force	10,200	10,000	10,575	175	1.8%	-375	-3.6%
Employment	8,850	8,725	8,975	125	1.4%	-125	-1.4%
Unemployment	1,350	1,275	1,600	75	5.0%	-250	-15.5%
Jobless Rate	13.2	12.8	15.1	0.4		-1.9	
OGEMAW							
Labor Force	9,725	9,625	9,800	100	1.0%	-75	-0.7%
Employment	8,675	8,600	8,600	75	0.8%	75	0.8%
Unemployment	1,050	1,025	1,200	25	2.8%	-150	-11.6%
Jobless Rate	10.9	10.7	12.2	0.2		-1.3	
ROSCOMMON							
Labor Force	10,000	9,800	10,225	200	2.1%	-225	-2.2%
Employment	8,750	8,600	8,775	150	1.8%	-25	-0.4%
Unemployment	1,275	1,225	1,450	50	4.0%	-200	-13.0%
Jobless Rate	12.7	12.4	14.2	0.3		-1.5	

By Place of Residence

Not Seasonally Adjusted

Rates Calculated with Unrounded Data

* Preliminary

Table 4: Nonfarm Payroll Jobs

	June-11*	May-11	Jun-10	Change/Month		Change/Year	
				#	%	#	%
BAY CITY MSA							
Total Nonfarm	37,900	37,100	36,700	800	2.2%	1,200	3.3%
Goods Producing	5,300	5,300	4,800	0	0.0%	500	10.4%
Mining, Logging and Construction	1,200	1,200	1,100	0	0.0%	100	9.1%
Manufacturing	4,100	4,100	3,700	0	0.0%	400	10.8%
Service Providing	32,600	31,800	31,900	800	2.5%	700	2.2%
Trade, Transportation, and Utilities	7,600	7,600	7,700	0	0.0%	-100	-1.3%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,700	1,600	1,600	100	6.2%	100	6.2%
Professional and Business Services	3,400	3,200	3,200	200	6.2%	200	6.2%
Educational and Health Services	6,300	6,300	6,300	0	0.0%	0	0.0%
Leisure and Hospitality	5,300	4,900	4,900	400	8.2%	400	8.2%
Other Services	2,000	1,900	1,900	100	5.3%	100	5.3%
Government	5,800	5,800	5,800	0	0.0%	0	0.0%
FLINT MSA							
Total Nonfarm	131,600	133,700	135,000	-2,100	-1.6%	-3,400	-2.5%
Goods Producing	13,500	13,100	13,600	400	3.1%	-100	-0.7%
Mining, Logging and Construction	3,700	3,500	3,800	200	5.7%	-100	-2.6%
Manufacturing	9,800	9,600	9,800	200	2.1%	0	0.0%
Service Providing	118,100	120,600	121,400	-2,500	-2.1%	-3,300	-2.7%
Trade, Transportation, and Utilities	26,700	27,500	28,000	-800	-2.9%	-1,300	-4.6%
Information	3,000	3,200	3,200	-200	-6.3%	-200	-6.3%
Financial Activities	6,300	6,400	6,400	-100	-1.6%	-100	-1.6%
Professional and Business Services	13,100	13,300	12,800	-200	-1.5%	300	2.3%
Educational and Health Services	26,300	27,100	26,500	-800	-3.0%	-200	-0.8%
Leisure and Hospitality	14,500	14,300	15,000	200	1.4%	-500	-3.3%
Other Services	6,000	6,100	6,300	-100	-1.6%	-300	-4.8%
Government	22,200	22,700	23,200	-500	-2.2%	-1,000	-4.3%
SAGINAW MSA							
Total Nonfarm	86,600	84,600	83,800	2,000	2.4%	2,800	3.3%
Goods Producing	13,900	13,500	12,700	400	3.0%	1,200	9.4%
Mining, Logging and Construction	3,200	3,000	2,900	200	6.7%	300	10.3%
Manufacturing	10,700	10,500	9,800	200	1.9%	900	9.2%
Service Providing	72,700	71,100	71,100	1,600	2.3%	1,600	2.3%
Trade, Transportation, and Utilities	16,400	16,000	15,800	400	2.5%	600	3.8%
Information	1,300	1,300	1,300	0	0.0%	0	0.0%
Financial Activities	4,000	3,900	3,800	100	2.6%	200	5.3%
Professional and Business Services	9,800	9,600	9,300	200	2.1%	500	5.4%
Educational and Health Services	16,000	15,900	15,700	100	0.6%	300	1.9%
Leisure and Hospitality	9,100	8,500	8,900	600	7.1%	200	2.2%
Other Services	4,100	4,000	4,000	100	2.5%	100	2.5%
Government	12,000	11,900	12,300	100	0.8%	-300	-2.4%

Appendix 1: Counties of Northeast Michigan

	June-11*	May-11	Jun-10	Change/Month		Change/Year		
				#	%	#	%	
ALCONA								
Labor Force	3,925	3,900	4,175	25	0.5%	-250	-6.1%	
Employment	3,400	3,350	3,450	50	1.3%	-50	-1.4%	
Unemployment	525	550	725	-25	-4.4%	-200	-28.1%	
Jobless Rate	13.2	13.9	17.3	-0.7		-4.1		
ALPENA								
Labor Force	13,950	14,100	14,325	-125	-1.0%	-375	-2.5%	
Employment	12,500	12,650	12,475	-150	-1.2%	25	0.2%	
Unemployment	1,450	1,450	1,850	25	1.0%	-375	-20.9%	
Jobless Rate	10.4	10.2	12.9	0.2		-2.5		
CHEBOYGAN								
Labor Force	12,125	11,350	12,425	775	6.9%	-275	-2.3%	
Employment	11,250	10,450	11,375	800	7.6%	-150	-1.3%	
Unemployment	900	900	1,050	0	-1.0%	-150	-13.8%	
Jobless Rate	7.4	8.0	8.4	-0.6		-1.0		
CRAWFORD								
Labor Force	6,075	6,025	6,325	50	1.0%	-250	-3.8%	
Employment	5,375	5,350	5,525	50	0.8%	-125	-2.4%	
Unemployment	700	675	800	25	2.5%	-100	-13.6%	
Jobless Rate	11.4	11.2	12.7	0.2		-1.3		
MONTMORENCY								
Labor Force	3,850	3,825	4,000	25	0.9%	-150	-3.8%	
Employment	3,225	3,200	3,300	25	1.0%	-75	-1.9%	
Unemployment	625	625	700	0	0.6%	-100	-12.6%	
Jobless Rate	16.1	16.1	17.7	0.0		-1.6		
OSCODA								
Labor Force	3,800	3,750	3,875	25	0.9%	-75	-1.9%	
Employment	3,200	3,200	3,175	0	0.2%	25	0.6%	
Unemployment	600	575	675	25	4.8%	-100	-13.5%	
Jobless Rate	15.6	15.0	17.7	0.6		-2.1		
OTSEGO								
Labor Force	11,575	11,275	11,925	275	2.5%	-350	-3.0%	
Employment	10,175	9,900	10,250	250	2.6%	-100	-0.9%	
Unemployment	1,400	1,375	1,650	25	2.0%	-275	-16.0%	
Jobless Rate	12.1	12.1	13.9	0.0		-1.8		
PRESQUE ISLE								
Labor Force	6,150	6,075	6,175	50	0.9%	-50	-0.8%	
Employment	5,275	5,200	5,250	75	1.5%	25	0.5%	
Unemployment	850	875	925	-25	-2.8%	-75	-7.9%	
Jobless Rate	13.9	14.5	15.0	-0.6		-1.1		
By Place of Residence								
Not Seasonally Adjusted								
Rates Calculated with Unrounded Data								
* Preliminary								

Appendix 2: Michigan Works Areas

	June-11*	May-11	Jun-10	Change/Month		Change/Year		
				#	%	#	%	
CAREER ALLIANCE, INC.								
Labor Force	220,800	221,300	227,900	-125	-0.2%	-7,100	-3.1%	
Employment	195,400	197,400	197,000	-475	-1.0%	-1,500	-0.8%	
Unemployment	25,400	24,000	30,900	350	5.9%	-5,600	-18.0%	
Jobless Rate	11.5	10.8	13.6	0.7		-2.1		
GREAT LAKES BAY								
Labor Force	191,300	187,600	189,600	925	2.0%	1,700	0.9%	
Employment	172,700	170,300	167,900	625	1.5%	4,900	2.9%	
Unemployment	18,600	17,300	21,700	325	7.3%	-3,200	-14.5%	
Jobless Rate	9.7	9.2	11.5	0.5		-1.8		
THUMB WORKS								
Labor Force	103,500	103,400	106,700	50	0.2%	-3,100	-2.9%	
Employment	91,400	91,300	91,600	0	0.0%	-200	-0.2%	
Unemployment	12,100	12,000	15,100	25	1.0%	-2,900	-19.4%	
Jobless Rate	11.7	11.6	14.1	0.1		-2.4		
NORTHEAST MICHIGAN								
Labor Force	61,400	60,300	63,200	275	1.9%	-1,800	-2.8%	
Employment	54,400	53,300	54,800	275	2.1%	-400	-0.8%	
Unemployment	7,000	7,000	8,400	0	0.5%	-1,400	-16.2%	
Jobless Rate	11.4	11.6	13.3	-0.2		-1.8		
REGION 7B								
Labor Force	60,000	59,400	61,600	150	1.0%	-1,600	-2.5%	
Employment	52,400	52,100	52,600	75	0.6%	-200	-0.4%	
Unemployment	7,600	7,300	9,000	75	4.2%	-1,300	-14.9%	
Jobless Rate	12.7	12.3	14.6	0.4		-1.8		